



LSF9 Balta Issuer S.A.

(société anonyme)

33, rue du Puits Romain

L - 8070 Bertrange

R.C.S. (Luxembourg): B 198 084

(the **Issuer**)

NOTICE

relating to the series of notes

LSFBaltaIssuer 7,75% 15/09/2022 Reg S
LSFBaltaIssuer 7,75% 15/09/2022 Rule 144A

with ISIN XS1265917481; and
with ISIN XS1265968633;

issued by the Issuer pursuant to the indenture dated as of 3 August 2015 (as amended or supplemented from time to time, the **Indenture**) among, *inter alios*, the Issuer, the Guarantors named therein and U.S. Bank Trustees Limited as Trustee and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange pursuant to its €290,000,000 7.75% Senior Secured Notes due 2022 prospectus dated 14 August 2015.

The Issuer notes recent press speculation regarding its future plans. Overall, the Issuer and its subsidiaries (together, the **Balta Group**) is strengthening its market position organically and is considering various opportunities in the M&A markets and the capital markets to finance its growth, which may include public or private equity or debt capital markets. One of the opportunities that the Balta Group is investigating is the acquisition of Bentley Mills, Inc., a leading provider of premium specified carpet tile and broadloom carpets for commercial interiors. No definitive decision has been taken as to whether to proceed with any of these possible transactions.

Tom Debusschere,
CEO Balta Group

Dated 8 March 2017

UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL, OR ISSUE OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR SECURITIES IN THE GRAND DUCHY OF LUXEMBOURG, THE UNITED STATES OR ANY OTHER JURISDICTION.